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	SPL					2023 12 31						
	3,351,296,436.20											
					5							
		1%			6%	22%	-20%	-5%	1%	EBITDA	28%	
EBITDA	29%	23%	29%	27%	30%					11.5%	2022	12.5%
5					2.5%	2022	2.5%					
							EV			EBITDA	9.0x	2022
9.7x			EBITDA		5%	2022	5%					
							KPMGLLP			2023	12	31

CDMO

CDMO	Cytovance					2023 12 31			CDMO			
	1,810,395,065.33											
					5							
		17%			29.8%	25%	10%	10%	10%	EBITDA		
25.5%	EBITDA	24.4%	25.2%	25.6%	25.9%	26.3%					14.8%	2022
12%	5		CDMO		2.5%	2022	2.5%				CDMO	
							EV			EBITDA		
5.9x	2022	8.0x-9.0x	CDMO		EBITDA					EV		
1.5x	2022	2.0x-2.2x	CDMO							50%		10%
2022	10%											
	KPMGLLP									2023	12	31

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