

002399

2024-020

2023

1

			002399.SZ 09989.HK
		21	21
	0755-86142889		0755-86142889
	0755-26980311		0755-26980311
	stock@hepalink.com		stock@hepalink.com

2

1998

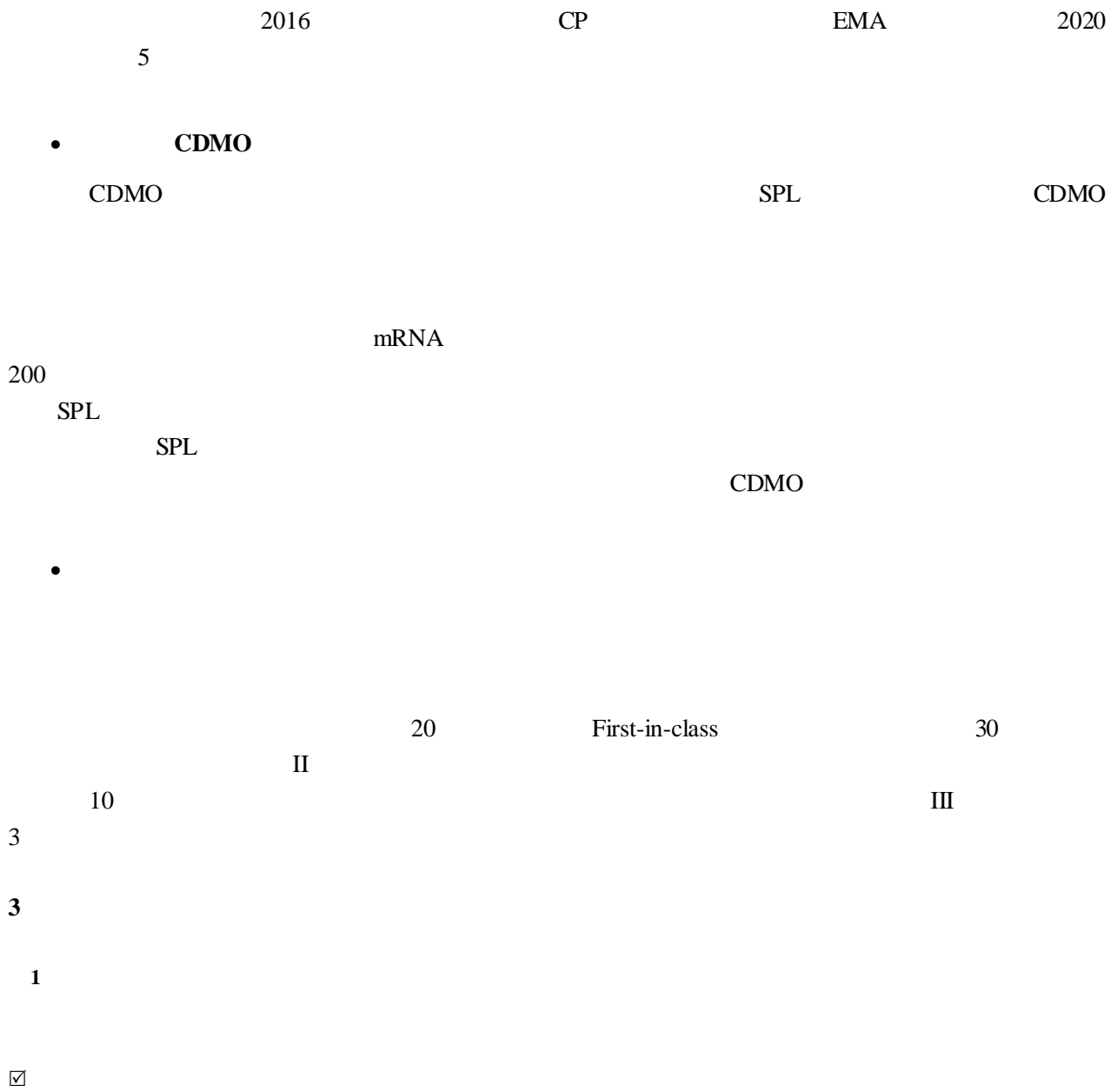
CDMO

A+H

CDMO

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SPL



	2023	2022		2021
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2023

	5,445,572,060.1 2	7,159,410,684.4 1	7,159,410,684.4 1	-23.94%	6,365,177,483. 41	6,365,177,483. 41
	-783,258,039.42	727,077,671.77	727,425,654.98	-207.68%	240,787,578.67	242,266,397.17
	-779,841,459.91	748,240,503.81	748,588,487.02	-204.17%	90,112,059.27	91,590,877.77
	398,215,676.99	-756,612,526.02	-756,612,526.02	152.63%	6,629,319.80	6,629,319.80
/	-0.5338	0.4955	0.4955			

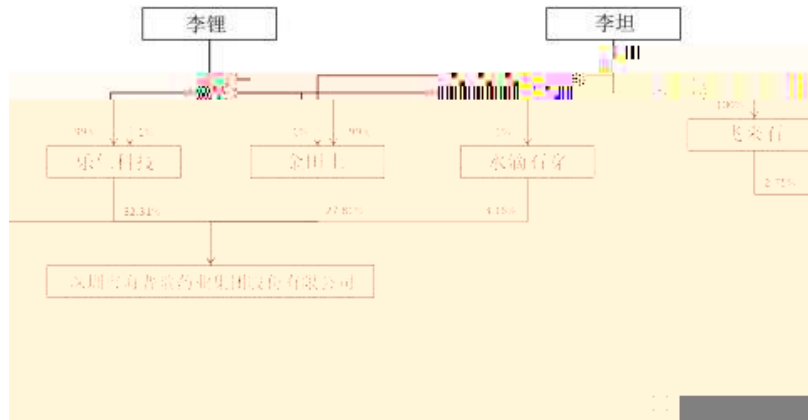
10						
		32.31%	474,029,899	0		0
		27.81%	408,041,280	0		0
HKSCC NOMINEES LIMITED[1]		15.00%	220,037,480	0		0
		3.16%	46,425,600	0		0
		2.75%	40,320,000	0		0
		1.37%	20,048,735	0		0
		1.03%	15,118,035	0		0
		0.39%	5,710,000	0		0
		0.28%	4,086,065	0		0
		0.26%	3,886,264	0		0
						38.88%
			1 HKSCC NOMINEES LIMITED			
		10			394,029,899	80,000,000
			474,029,899		5,050,000	,
			5,710,000		660,000	

2

10



3



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1

2022	22	149870	2022 03 31	2024 04 01 [1]	50,000	3.90%
		22	2023 4 3	2022 4 1	2023 3 31	
			2023 3 29			
		22	2024 4 1		2023 4 1	2024 3 31
			2024 3 28			

1

2022

100%

2025 4 1

2024 4 1

2

AA+

AAA

3

2

	2023	2022	
	37.57%	40.39%	-2.82%
	-79,874.27	73,619.80	-208.50%

2023

EBITDA	-5.76%	21.40%	-27.16%
	-3.16	4.53	-169.76%