Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 28 February 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.

Date Submitted: 02 March 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	09989	Description				

	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	220,094,500	RMB	1	RMB	220,094,500	
Increase / decrease (-)				RMB		
Balance at close of the month	220,094,500	RMB	1	RMB	220,094,500	

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	002399	Description	A Shares listed on Shenzhen Stock Exchange			

	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	1,247,201,704	RMB	1	RMB	1,247,201,704	
Increase / decrease (-)				RMB		
Balance at close of the month	1,247,201,704	RMB	1	RMB	1,247,201,704	

Total authorised/registered share capital at the end of the month: RMB 1,467,296,204

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	09989	Description				
Balance at close of preceding month		220,094,500				
Increase / decrease (-)						
Balance at close of the month		220,094,500				

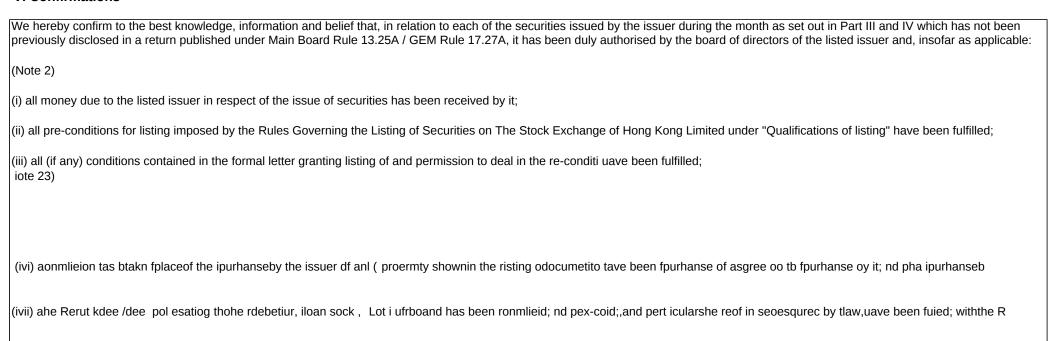| 2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	002399	Description				
Balance at close of preceding month		1,247,201,704				
Increase / decrease (-)						
Balance at close of the month		1,247,201,704				

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)   Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed   Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)   Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)   Not applicable

(E). Other Movements in Issued Share   Not applicable

IV. Information about Hong Kong Depositary Receipt (HDR)   Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the re-conditi uave been fulfilled;
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3. "Identical" means in this context:

- the securities are of the same nominal value with the same amount called up or paid up;

- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

- "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and

- "type of shares issuable" should be construed as "type of shares repurchased"; and

- "issue and allotment date" should be construed as "cancellation date"

6. In the context of redemption of shares:

- "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and

- "type of shares issuable" should be construed as "type of shares redeemed"; and

- "issue and allotment date" should be construed as "redemption date"

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